

## OKH GLOBAL LTD.

(formerly known as Sinobest Technology Holdings Ltd.)  
(Company Registration Number: 35479)  
(Incorporated in Bermuda)

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### PROPOSED ISSUANCE OF REDEEMABLE EXCHANGEABLE PREFERENCE SHARES BY A WHOLLY-OWNED SUBSIDIARY – SUPPLEMENTAL LETTER AGREEMENT

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*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as in the Company's announcement dated 19 July 2013 (the "Announcement").*

#### 1. Introduction

The Board of Directors of OKH Global Ltd. (the "**Company**" or "**OKH**", and together with its subsidiaries, the "**Group**") refers to the Company's Announcement and wishes to announce that the Company has on 22 August 2013 entered into a legally binding supplemental letter agreement (the "**Supplemental Letter Agreement**") with Evia Growth Opportunities II Ltd. and Evia Growth Opportunities III Ltd. (collectively, the "**Investors**") to:-

- (a) add a new term on "Deposit" to the Letter Agreement, as summarised below:-

Deposit	<ol style="list-style-type: none"><li>1. The Investors shall pay to the Project Company known as OKH TransHub Pte. Ltd., whose company registration number is 201322068G having its principal place of business at #02-06, LHK Building, 701 Sims Drive, Singapore 387383, a deposit being the sum of S\$10 million ("<b>Deposit</b>") within 3 business days from the date of the Supplemental Letter Agreement ("<b>Payment Date</b>"), which shall be fully utilised and applied towards the subscription of the REPS by the Investors in full settlement of the S\$10 million of the REPS.</li><li>2. Pending the issue of the REPS and deploying the proceeds according to the provisions in the section entitled "Use of Proceeds from the Issuance" of the Letter Agreement, the Project Company may use the Deposit for the working capital purpose of the OKH group.</li><li>3. If the joint venture agreement in connection with the JVC to be entered into between OKH and Pan Asia Logistics Singapore Pte. Ltd. is not completed within one (1) year after the Payment Date, the Project Company shall repay to the Investors, within 3 business days, a sum amounting to 1.20 times of the Deposit (upon which OKH shall guarantee) in proportion to their respective investment in the Project Company.</li></ol>
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- (b) amend the Maturity Date as the date falling on the third (3<sup>rd</sup>) anniversary of the Payment Date.

#### 2. Other Terms Unchanged

Save for the above, all other terms and conditions in the Letter Agreement remain unchanged.

**3. Inspection**

A copy of the Letter Agreement and the Supplemental Letter Agreement will be available for inspection during normal business hours at the Company's registered office at 701 Sims Drive #02-06 LHK Building Singapore 387383 for a period of three (3) months from the date of this announcement.

BY ORDER OF THE BOARD

MR BON WEEN FOONG  
Executive Chairman and Chief Executive Officer  
22 August 2013

*Asiasons WFG Capital Pte Ltd was the financial adviser to the Company in relation to the acquisition of the entire issued share capital of OKH Holdings Pte. Ltd. (the "Financial Adviser"). The Financial Adviser assumes no responsibility for the contents of this announcement.*